

**Base Investments SICAV**  
*Société anonyme - Société d'investissement à capital variable*  
Registered office: 4, rue Robert Stumper  
L-2557 Luxembourg  
R.C.S. Luxembourg B 82127

Luxembourg, 5 September 2023

**By registered mail**

Dear shareholder,

You are hereby convened to attend the extraordinary general meeting of shareholders of **Base Investments SICAV** (the "**Company**") which shall be held on 19 September 2023, at 2:00 p.m. CET, at the premises of Arendt & Medernach SA at 41A, avenue JF Kennedy, L-2082 Luxembourg, Grand Duchy of Luxembourg, Grand Duchy of Luxembourg (the "**Meeting**"), in order to resolve on the following agenda:

1. Amendments to the third paragraph of article 12 of the articles of association of the Company (the "**Articles**"), by deleting the reference to the publication in the press and by referring to a notice. Such paragraph shall henceforth read as follows (new wording is in bold, old wording is struck through):  
*"Those investors and shareholders offering shares for redemption or conversion shall be notified that the calculation of NAV has been suspended upon receipt of their subscription, redemption or conversion applications **by way of a notice** ~~through publication in the press of the decision to suspend the calculation.~~"*
2. Deletion of the fourth paragraph of article 12 of the Articles regarding the publication of the suspension of the calculation of the net asset value by all appropriate media, if the duration of such suspension surpasses a certain limit.
3. Change of the provisions of the Articles regarding the financial year and subsequent amendment of article 29 of the Articles which shall henceforth read as follows (new wording is in bold, old wording is struck through):  
*"The Company's financial year starts on the 1<sup>st</sup> of **January** ~~April~~ and ends on the last day of **December** ~~March~~."*
4. Any additional clerical change made for consistency purposes.

The new version of the Articles is at disposal of the shareholders at the registered office of the Company.

The resolution to be taken pursuant to the agenda requires, in order to be validly passed, (i) the quorum of at least one half of the capital as required by Article 450-3(2) of the Luxembourg law of 10 August 1915 on commercial companies, as amended, and (ii) the resolution on each item of the agenda has to be passed by the affirmative vote of at least two thirds (2/3) of the votes cast in the meeting. If the quorum requirement set out under item (i) is not met, a second meeting will be called (a further convening notice will be sent to all shareholders in this respect, if relevant), which may validly deliberate, regardless of the proportion of the capital represented and at which the resolution to be taken pursuant to the agenda may be passed by at least two thirds of the votes validly cast.

The shareholders will be allowed to attend the Meeting by giving proof of their identity. Shareholders who cannot attend personally the Meeting are invited to participate in the Meeting and exercise their rights through a proxy designated by the Company. For this effect, a proxy form is attached hereto. In order to be taken in consideration, the proxies duly completed and signed must be received by Dr. Maria Daniela Poli at the latest by 18 September 2023, 6:00 p.m. (CET), at Arendt & Medernach SA, 41A, avenue J. F. Kennedy, L-2082 Luxembourg, Grand Duchy of Luxembourg, as the Company's legal advisor, or in advance by e-mail ([mariadaniela.poli@arendt.com](mailto:mariadaniela.poli@arendt.com)). Should you send the completed and signed proxy form in advance by e-mail, please send the original by post thereafter to the address indicated above.

Yours sincerely

**The board of directors of  
Base Investments SICAV**

## Schedule - Proxy

### Base Investments SICAV

*Société anonyme - Société d'investissement à capital variable*

Registered office: 4, rue Robert Stumper

L-2557 Luxembourg

R.C.S. Luxembourg B 82127

The present proxy form relates to the extraordinary general meeting of shareholders (the "**Meeting**") of Base Investments SICAV (the "**Company**") to be held on 19 September at 2:00 p.m. (CET) at the premises of Arendt & Medernach SA at 41A, avenue JF Kennedy, L-2082 Luxembourg, Grand Duchy of Luxembourg, Grand Duchy of Luxembourg, but will remain in force and valid if the Meeting, for whatsoever reason, is to be adjourned or postponed.

#### [In case of legal entity]

The undersigned \_\_\_\_\_, a \_\_\_\_\_ incorporated under the laws of \_\_\_\_\_, registered with the \_\_\_\_\_ under number \_\_\_\_\_, having its registered office at \_\_\_\_\_ (the "**Undersigned**"),

duly represented by \_\_\_\_\_,

being the holder of \_\_\_\_\_ shares of

#### [In case of individual investor]

The undersigned \_\_\_\_\_, born on \_\_\_\_\_ in \_\_\_\_\_, [professionally] residing at \_\_\_\_\_,

being the holder of \_\_\_\_\_ shares of the sub-fund \_\_\_\_\_ of

### Base Investments SICAV

a *société anonyme*, qualifying as a *société d'investissement à capital variable* – undertakings for collective investment in transferable securities (UCITS) under Part I of the Luxembourg law of 17 December 2010 relating to undertaking for collective investment, with registered office at 4, rue Robert Stumper, L-2557 Luxembourg, Grand Duchy of Luxembourg, and recorded with the Luxembourg Trade and Companies Register under number B 82127,

hereby gives irrevocable proxy to any lawyer working at Arendt & Medernach S.A., professionally residing in Luxembourg, or any employee of the notary Henri HELLINCKX, professionally residing in Luxembourg, acting individually and with full power of substitution, (each a "**Proxyholder**"),

to represent the undersigned at the Meeting in order to deliberate and vote on the following agenda:

### AGENDA

1. Amendments to the third paragraph of article 12 of the articles of association of the Company (the "**Articles**"), by deleting the reference to the publication in the press and by

referring to a notice. Such paragraph shall henceforth read as follows (new wording is in bold, old wording is struck through):

*“Those investors and shareholders offering shares for redemption or conversion shall be notified that the calculation of NAV has been suspended upon receipt of their subscription, redemption or conversion applications **by way of a notice** ~~through publication in the press~~ of the decision to suspend the calculation.”*

2. Deletion of the fourth paragraph of article 12 of the Articles regarding the publication of the suspension of the calculation of the net asset value by all appropriate media, if the duration of such suspension surpasses a certain limit.
3. Change of the provisions of the Articles regarding the financial year and subsequent amendment of article 29 of the Articles which shall henceforth read as follows (new wording is in bold, old wording is struck through):  
*“The Company’s financial year starts on the 1st of **January** ~~April~~ and ends on the last day of **December** ~~March~~.”*
4. Any additional clerical change made for consistency purposes.

The Proxyholder is instructed to vote at the Meeting as follows (put a cross in the relevant box):

Sole Resolution	Vote
1. Amendments to the third paragraph of article 12 of the Articles, by deleting the reference to the publication in the press and by referring to a notice. Such paragraph shall henceforth read as follows (new wording is in bold, old wording is struck through): <i>“Those investors and shareholders offering shares for redemption or conversion shall be notified that the calculation of NAV has been suspended upon receipt of their subscription, redemption or conversion applications <b>by way of a notice</b> <del>through publication in the press</del> of the decision to suspend the calculation.”</i>	<input type="checkbox"/> For <input type="checkbox"/> Against <input type="checkbox"/> Abstention
2. Deletion of the fourth paragraph of article 12 of the Articles regarding the publication of the suspension of the calculation of the net asset value by all appropriate media, if the duration of such suspension surpasses a certain limit.	<input type="checkbox"/> For <input type="checkbox"/> Against <input type="checkbox"/> Abstention
3. Change of the provisions of the Articles regarding the financial year, and subsequent amendment of article 29 of the Articles of which shall henceforth read as follows (new wording is in bold, old wording is struck through): <i>“The Company’s financial year starts on the 1st of <b>January</b> <del>April</del> and ends on the last day of <b>December</b> <del>March</del>.”</i>	<input type="checkbox"/> For <input type="checkbox"/> Against <input type="checkbox"/> Abstention
4. Any additional clerical change made for consistency purposes.	<input type="checkbox"/> For <input type="checkbox"/> Against

	<input type="checkbox"/> Abstention
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All powers are given to the Proxyholder to make any statement, cast all votes, sign all minutes of meetings and other documents, do everything which is lawful, necessary or simply useful in view of the accomplishment and fulfilment of the present proxy and to proceed, in accordance with the requirements of Luxembourg law, to any registration with the Luxembourg Register of Trade and Companies and to any publication in the "*Recueil Electronique des Sociétés et Associations*", while the Undersigned promises to ratify all said actions taken by the Proxyholder whenever requested.

This proxy, and the rights, obligations and liabilities of the Undersigned and the Proxyholder hereunder, shall be governed by the laws of Luxembourg, to the exclusion of its rules of conflict of laws. Any claims, disputes or disagreements arising under, in connection with or by reason of this proxy shall be brought by the Undersigned and the Proxyholder in the courts of Luxembourg, and each of the Undersigned and the Proxyholder hereby submits to the exclusive jurisdiction of such courts in any such actions or proceeding and waives any objection to the jurisdiction or venue of such courts.

Given in \_\_\_\_\_, on \_\_\_\_\_ 2023

**For the Undersigned**

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Name:  
Title: